

HANDS-ON OWNERS, NOT PASSIVE CAPITAL

An irreplaceable asset class, run by operators and builders.

Shortline rail and rail-served infrastructure offer irreplaceable rights-of-way, high barriers to entry, and durable economics across cycles. **We acquire, operate, and transform these assets with patient capital and hands-on management.**

◆ Irreplaceable infrastructure

Rights-of-way and Class I connections that cannot be replicated; competition limited by permitting, access, and specialized operating expertise.

◆ Durable, inflation-linked cash flow

Essential freight service with pricing power and cash generation that holds up throughout economic cycles.

◆ Compounding network effects

Each new customer, commodity flow, and adjacent service reinforces the value of the entire integrated platform.

INVESTMENT CRITERIA

EBITDA

\$2M – \$30M (no limit for add-ons)

GEOGRAPHY

North America

PROFILE

Closely-held, growth potential

ENTERPRISE VALUE

Up to \$350M

STRUCTURE

Flexible · majority preferred

MANAGEMENT

Existing team in place**75**YEARS COMBINED
RAIL EXPERIENCE**11**SHORTLINE
RAILROADS**40+**RAIL TERMINALS
BUILT & OPERATED**6**RAIL-INDUSTRIAL
PARKS DEVELOPED**N.A.**NORTH AMERICAN
FOOTPRINT

Decades of experience buying, operating, and building successful shortline railroads — alongside investors who helped build and scale over \$7B in global infrastructure investments.

Explore investment & acquisition opportunities.**Connect With Our Team**